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Issuers
AGENDA

Investors
AGENDA

Agenda - ISSUERS

MONDAY 14th AUGUST 2006

08:00	Registration Opens	
08:00 – 09:00	Breakfast	
09:00 – 09:15	Opening Address	Tan Sri Dato' Sri Dr Zeti Akhtar Aziz , Governor, Bank Negara Malaysia
09:15 – 09:30	KeyNote Address	Dato' Seri Abdullah Ahmad Badawi , Prime Minister of Malaysia
09:40 – 09:50	Event Moderator	Abdulkader Thomas , President & CEO, Shape Financial Corporation
09:50 – 10:40	1st Session	<ul style="list-style-type: none"> ● Introduction <p>Malaysia: the International Islamic Financial Centre (Issuers' Perspective)</p> <ul style="list-style-type: none"> ● Conventional and Islamic Capital Markets ● Islamic Banking: Global Trends and Outlook ● Malaysia 's Dual Financial System: Islamic and Conventional ● Financial Market Liberalization in Malaysia ● Islamic Finance in Malaysia: Key Figures <p>Moderator: Abdulkader Thomas, President and CEO – Shape Financial Corporation</p> <p>- Datuk Nazir Razak, Chief Executive Officer, CIMB (Malaysia) - Dato' Noorazman Aziz, Group Managing Director, BIMB Holdings (Malaysia) - Dato' Abdul Hamidy Hafiz, Chief Executive Officer, Affin Bank (Malaysia) - Harry Naysmith, Country Executive, ABN AMRO (Malaysia)</p>
10.40 – 11:00	Coffee Break	
11:00 – 12:00	2nd Session	<p>Islamic Finance as a Preferred Choice in Fund Raising</p> <ul style="list-style-type: none"> ● Issuing Capital in Malaysia: Alternative and Opportunities ● Meeting the Needs of Issuers <p>Moderator: Yusli Mohamed Yusoff, CEO, Bursa Malaysia</p> <p>- Iqbal Khan, Chief Executive Officer, HSBC Amanah (UK) - Mohsin Nathani, Managing Director, Citi Islamic (UAE) - Azizi Ali, Chief Operating Officer, Cagamas (Malaysia)</p>
12:00 – 12:45	3rd Session	<p>Routes to the Islamic Bond Market</p> <ul style="list-style-type: none"> ● The Development and Rationale of Sukuk (Islamic Bonds) ● Structuring a Sukuk <p>Moderator: Abdulkader Thomas, President and CEO – Shape Financial Corporation</p> <p>- Baljeet Kaur Grewal, Chief Economist - Head, Investment Banking Research Maybank Group - Mohd Effendi Abdullah, Head Islamic Market, AmInvestment Group (Malaysia) - Suresh Menon, Chief Executive Officer, Rating Agency Malaysia</p>
12:45	Morning Session Ends	
13:00 – 13:15	Luncheon Address	<p>Opportunities and Challenges for transacting Islamic Finance between Asia and the Middle East</p> <p>David Knott, Chief Executive Dubai Financial Services Authority (DFSA)</p> <p>Sponsor </p>
13:15 – 14:15	Lunch	
14:15 – 15:00	4th Session	<p>Successfully Meeting Local and International Regulatory Requirements</p> <ul style="list-style-type: none"> ● Cross Border Issues ● Corporate Governance and Transparency ● Shariah Advisory Boards and Advisors ● Tax and Legal Incentives ● Labuan Offshore Financial Services Authority ● Offshore Alternatives through Labuan <p>Moderator: Dr Nik Ramlah Nik Mahmood Senior Executive Director, Strategy & Development, Securities Commission</p> <p>- Y. Bhg. Dato' Azizan Abdul Rahman, Director-General, LOFSA (Malaysia) - Jal Othman, Partner, Shook Lin and Bok (Malaysia) - Jennifer Chang, Executive Director, PricewaterhouseCoopers (Malaysia)</p>

"This is the first time the four main regulators have collaborated on such an event."

"A truly exceptional program"

15:00 – 15:50

5th Session

Rising to the Challenge: Meeting the Needs of the Market

- The Importance of Ratings
- Structuring Business Operations to be Shariah Compliant
- International Financial Markets: Perspectives
- Tailoring Financial Products for Business Needs
- Islamic Stock Broking Framework

Moderator: **Abdulkader Thomas**, President and CEO – Shape Financial Corporation

- **Mohammed Rashdan Yusof**, Managing Director, BinaFikir (Malaysia)
- **Asri Awang**, Chief Executive Officer, Malaysian Rating Corporation Berhad (Malaysia)
- **Hamdi Abdullah**, Partner, Lee Hishammuddin Allen & Gledhill (Malaysia)
- **Dato' Idris Md Tahir**, Executive Director Operations, BIMB Securities Sdn Bhd (Malaysia)

15:50 – 16:10

Coffee Break

16.10 – 16:50

6th Session

Learning from Successful Malaysian Islamic Issuers

- Key Success Factors
- Lessons Learnt

Moderator: **Abdulkader Thomas**, President and CEO – Shape Financial Corporation

- **Rasheed Khan**, Barrister-at-Law, Azmi and Associates (Former General Counsel, Shell Malaysia)
- **Mashitah Hj Osman**, First Senior Vice President, RHB Sakura Merchant Bankers (Malaysia)
- **Dato' Azman Mokhtar**, Managing Director, Khazanah Nasional Bhd (Malaysia)
- **Dato' Abdul Wahid Omar**, Group CEO of Telekom Malaysia (Malaysia)

16:50 – 17:30

7th Session

Looking Ahead: Issuers and Investors Roundtable

- What Investors are Looking for
- Views from the International Investment Community

Moderator: **William Pesek**, Senior Correspondent, Bloomberg

- **Kishore Dash**, GM Investment Group, Al Rajhi Bank (Saudi Arabia)
- **John Sandwick**, Chief Executive Officer, Encore Management S.A (Switzerland)
- **Naseeruddin Khan**, Managing Director, RUSD Investment Bank (Saudi Arabia)
- **Md Noor Bin A Rahman**, Senior General Manager of Investment, Lembaga Tabung Haji (Malaysia)

17:30 – 17:40

Finale

Conclusions of the Day

17:45

Day Ends

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Agenda - INVESTORS TUESDAY 15th AUGUST 2006

07:45

Registration Opens

08:00 – 09:00

Breakfast

09:00 – 09:15

Opening Address

Dato' Zarinah Anwar Chairman, Securities Commission

09:15 – 09:30

Key Note Address

Tan Sri Nor Mohamed Yakcop, Minister of Finance

09:30 – 09:35

Event Moderator

Abdulkader Thomas, President and CEO – Shape Financial Corporation

09:35 – 10:30

1st Session

Malaysia : the International Islamic Financial Centre (Investors' Perspective)

- Introduction
- Conventional and Islamic Capital Markets
- Fixed Income Markets
- Equity Markets
- Foreign Exchange
- Takaful and re-Takaful
- Deal Flow of Islamic Paper

Moderator: **Abdulkader Thomas**, President and CEO – Shape Financial Corporation

- **Surachet Chaipatanant**, Chief Executive Officer, Aseambankers (Malaysia)
- **Piyush Gupta**, Chief Executive Officer, Citigroup (Malaysia)
- **Vaseehar Hassan Abdul Razack**, Non-Executive Director, RHB Islamic, (Malaysia)
- **Syed Moheeb**, Chief Executive Officer, Takaful Ikhlas (Malaysia)

10:30 – 11:15

2nd Session

Global Acceptance of Malaysian Islamic Products

- Convergence of the Middle East and Asia : the Need for Cooperation
- Addressing International Structuring and Liquidity Issues
- Islamic Equity Capital Markets
- The Way Forward

Moderator: **Abdulkader Thomas**, President and CEO – Shape Financial Corporation

- **Badlisyah Abdul Ghani**, Head Islamic Banking Division, CIMB Islamic (Malaysia)
- **Rafe Haneef**, Head Islamic Finance, ABN Amro (UAE)
- **Ijjal Alvi**, Chief Executive Officer, International Islamic Financial Market (Bahrain)
- **Agil Natt**, Chief Executive Officer, INCEIF (Malaysia)

11:15 – 11:30

Coffee Break

11:30 – 12:15

3rd Session

Islamic Real Estate Investment Trusts (I-REIT's)

- Structuring I-REIT's in Malaysia
- Investor Base and Liquidity
- Shariah Parameters
- Regulatory and Tax Issues

Moderator: **Pushpa Rajadurai**, Executive Director, AmMerchant Bank

- **Mohammed Ridza**, Managing Partner, Mohamed Ridza and Co (Malaysia)
- **Dr Veerinderjeet Singh**, Managing Director, VS ON TAX Sdn Bhd (Malaysia)
- **Salman Younis**, Chief Executive Officer, Kuwait Finance House (Malaysia)