

3rd Islamic Wealth Management Event

24–25 APRIL 2007

Mandarin Oriental Hotel du Rhone
Geneva, Switzerland



■ Are you working in private banking with Muslim clients?

■ Are you an investment or service product provider?

■ Or do you simply manage your own assets according to Islam?

■ Seminar

■ Workshops

■ Exhibition

Come join us at the beautiful Mandarin Oriental Hôtel du Rhône, Geneva, Switzerland

Event organised by Michael Gassner Consultancy Ltd.

www.islamicwealthmanagement.com



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will be carbon
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Call us at: +44 207 868 1717
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 **Michael Gassner**
CONSULTANCY LTD.

Program - Main Seminar:

Tuesday, 24 April 2007

9:00 Opening Remarks from the Chairman

*Professor Mahmood Faruqui, Vice-Chairman,
Institute of Islamic Banking & Insurance*

9:15–10:45 Islamic Financial Planning

Inheritance Planning – the Islamic Perspective, can and if so, how a Muslim plans inheritance in line with Sharia?

Trevor Norman, Volaw, Jersey confirmed

Criteria given by the private banker: Turning the family business in a trust or going IPO, *Dr Salah Malaikah, Rusdbank, Kuala Lumpur and Jeddah*

Asset Allocation Programs – Strategy Portfolios in an Islamic context

John Sandwick, Encore Management SA, Geneva, confirmed

11:00–12:45 Traditional Asset Classes

Islamic Funds – How to select the best Islamic offer with suggestions

Mark J. Smyth, CEO, Failaka, Chicago, confirmed

Where do the GCC markets turn out to be?

Tarek Fadlallah, Author of the famous 2005 report

“The Great Arabian Bubble”, Bahrain invited

Investment destination China – what can be offered to Muslim clients?

Michelle Yuan Menager-Xu, teaches at IFM, Geneva, Senior Financial

Consultant at Ruiji-Regis, Shanghai, China, confirmed

14:00–15:30 Panel Discussion:

Philanthropy – How to increase the impact of giving?

Maximillian Martin, UBS Philanthropy Services, Zurich, confirmed

Count Albrecht Matuschka, Matuschka Group, Frankfurt

Michael Saleh Gassner, Michael Gassner Consultancy Ltd., London

16:00–18:00 Networking Arena & Exhibition

An open forum for delegates and registered financial professionals, as well as high-net-worth individuals. Participation is subject to free-of-charge arena registration. Colour-coded badges facilitate successful networking.